



पश्चिमबङ्ग पश्चिम बंगाल WEST BENGAL

AT 938376

COLLABORATION AGREEMENT

This Collaboration Agreement (hereinafter referred to as the "Agreement") is made on the 22nd Day of July 2025 Two Thousand and Twenty Five (2025) and entered into:

By and Between


St. Xavier's College (Autonomous), Kolkata, (hereinafter referred as "St. Xavier's College") (which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include successors and permitted assigns) of the Second Part.

And

FinX Institute Limited (Formerly known as BSE Institute Limited), a Company incorporated under The Companies Act 1956, having its registered office at Plot No 112, First Floor, Above Tata Croma, Sion Koliwada Road, Sion (East), Mumbai – 400 022 (hereinafter referred to as "FinX Institute ") (which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include successors and permitted assigns) of the First Part.

FinX Institute and St. Xavier's College shall hereinafter be also jointly referred to as the "Parties" and individually as the "Party".




Principal
St. Xavier's College
(Autonomous)

WHEREAS FinX Institute is a premier institute in financial and capital markets training and has been delivering new age employability skills and competency-based education to students to prepare them for industry.

WHEREAS St. Xavier's College, established in 1860, is an Autonomous College (2006). It has been recognized by the University Grants Commission as College with Potential for Excellence (2006), College of Excellence (2014), and College with a Special Heritage Status (2015). It is a NAAC Graded A++ College (4th Cycle, 2024) and ISO 9001:2015 certified.

AND WHEREAS the parties of the First Part and Second Part have appreciated each other's objectives in promoting excellence, inter alia, in education in common area of interest and are desirous of entering into an agreement for mutual benefit.

1. UNDERSTANDING.

This Agreement is intended to cover collaborative effort between FinX Institute & St. Xavier's College to design and develop curriculum and contents for Post Graduate Program and Certificate Program, that can be offered at St. Xavier's College.

Courses means the programs detailed in clause 2.1 and Annexure A of this Agreement

2. PROGRAM DETAILS.

2.1. Program Name and Duration

Programme Name	Duration	Total Duration (in hrs.)	Fees (per participant) Amt in Rs.
Post Graduate Diploma in Financial Market Analytics	1 Year	200	85,000
Post Graduate Diploma in Data Science & Analytics	1 Year	200	95,000
Certificate Program on Investment Strategy in Financial Markets	6 months	100	35,000
Certificate Program on Algo Trading	6 months	100	35,000
Certificate Program on Mutual Fund	6 months	100	30,000

- 2.2. FinX Institute and St. Xavier's College may add more programs/ workshops from time to time during the period of the Agreement. The parties shall mutually discuss the details of the course/program before the launch of each course/program.
- 2.3. A minimum batch size to begin the program will be 50 students. In case the composition of batch size is less than 50, then the commencement of batch will be subject to mutual discussion between the parties on financial feasibility.
- 2.4. The programme fees may be revised, as and when required, post mutual discussion between the parties.

3. FINANCIAL TERMS.

- 3.1. The course fees shall be collected from the students and remit FinX Institute's share as mentioned in clause 3.2 including GST, to FinX Institute, within 30 days of the commencement of the batch (per semester separately)



3.2. FinX Institute's share of course fees:

Delivery Location	Academic Delivery	Revenue Sharing - FinX Institute	Revenue Sharing - St. Xavier's College
St. Xavier's College, Kolkata	FinX Institute	40% (inclusive of GST)	60%

3.3. FinX Institute shall raise the Invoice to St. Xavier's College as per mutually agreed terms and conditions depending on number of students enrolled for the programmes.

3.4. It is hereby clarified that FinX Institute shall commence the programmes only upon receipt of FinX Institute's share of course fees for every semester as mentioned hereinabove.

4. RIGHTS AND OBLIGATIONS OF FINX INSTITUTE & ST. XAVIER COLLEGE:

It is mutually agreed between FinX Institute and St. Xavier's College Agreement that they shall have the following rights and obligations for the purpose of this agreement.

4.1 Admission of Students:

St. Xavier's College will market the courses and admit the prospective students to the courses. Details of the admitted students will be shared with FinX Institute in the format provided by FinX Institute at least fifteen (15) days prior to the agreed batch start date.

4.2 Course Outline:

FinX Institute has agreed to design and develop the specialization course in areas focused on Financial Market which are aligned to offerings within Financial Markets services. The final choice of the offered FinX Institute topics will be jointly agreed by FinX Institute and St. Xavier's College.

4.3 Course Delivery and Faculty:

The Parties shall jointly conduct the delivery of the said curriculum which is more particularly described in the "Annexure - A" attached herewith.

The faculty for the course shall be arranged by FinX Institute. The Curriculum will be taught and administered by faculty from FinX Institute. FinX Institute shall provide faculty for teaching the curriculum as per *Annexure A* of this Agreement.

St. Xavier's College shall permit the applicable FinX Institute faculty engaged pursuant to this Agreement, reasonable access to the premises of St. Xavier's College Agreement, for the purpose of delivery of the module to be delivered by FinX Institute.


4.4 Course Schedule:

The course schedule i.e., the lecture schedule shall be prepared by St. Xavier's College consultation with FinX Institute and the same shall be shared with candidates at the commencement of the course.

4.5 Course material:

FinX Institute shall share the learning material to be given to candidates. In no circumstances shall the learning material be copied or translated or edited in any manner.

St. Xavier's College shall ensure that the other faculty do not use the learning material for other courses or for any other purpose and also should not dispose it in a manner that can lead the learning material falling in hands of those who should not be recipients of the course work.


Principal
St. Xavier's College



St. Xavier's College further understands that the Intellectual Property Rights of FinX Institute are aligned to the study material and are more specifically governed by clause 6 of this Agreement

4.6 Infrastructure:

St. Xavier's College shall ensure the availability of all requisite facilities, infrastructure etc. required to seamlessly deliver the Curriculum to the applicable students. The lectures are to be scheduled during the normal working days of St. Xavier's College FinX Institute as decided internally by St. Xavier's College and FinX Institute. St. Xavier's College and FinX Institute recognizes that timely and continued provision of the facilities by St. Xavier's College Agreement and FinX Institute is a condition precedent to the completion of the Curriculum in time. Any delay or failure in the provision of the agreed facilities will hamper the timely completion of the Curriculum, and FinX Institute shall not be held liable for the same.

St. Xavier's College shall provide the required physical and technical infrastructure support like well-furnished illuminated and ventilated classrooms equipped with projectors and provide access to internet, printers, scanners, hygienic rest rooms, safe drinking water, and with all safety measures, etc. at St. Xavier's College cost. St. Xavier's College will provide internet access in the classroom, where classes will be conducted.

St. Xavier's College will provide the necessary infrastructure for conducting the exam post completion of the courses. The proctor necessary for the conduct of the exams, will be provided by St. Xavier's College Agreement.

4.7 Promotional activity:

Both parties shall be responsible for publicizing the course through advertisements, by sending the mails, brochures and assisting in organizing introductory seminars.

4.8 Nomination of Single Point of Contact (SPOC):

FinX Institute and St. Xavier's College will each nominate a Single Point of Contact (SPOC) for day-to-day execution of the course. The cost of SPOC shall be borne by the respective party nominating the SPOC.

4.9 Course examination:

FinX Institute shall be responsible for setting question papers and suggesting assignments for the purpose of conducting the examination. The exams will be conducted by FinX Institute as per their standard norms and process and shall be proctored by FinX Institute. FinX Institute shall also appoint assessors for evaluation of assessments by the subject experts.

4.10. Certification:

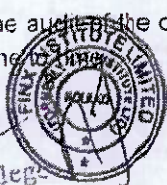
At the end of the course, any formalities with respect to awarding certificate of course completion to the students will be done by St. Xavier's College Agreement & FinX Institute in accordance with the rules/ procedures followed by both parties.

At the end of the course, any formalities with respect to awarding certificate of course completion to the students will be done by St. Xavier's College Agreement & FinX Institute.

4.11. Audits:

The audits of the collaborative activities between the parties will be done by FinX Institute from time to time.

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- (Autonomous)
Kolkata



5. OTHER TERMS & CONDITIONS.

5.1. ST. Xavier College ensure that it holds all valid permissions, authorization, approvals and consents, licenses and registration, which may be required under the applicable laws, policies and procedure prevalent from time to time, for launch, administration and instruction of the course.

5.2. For the entire process involved for this curriculum for this curriculum offering, ST Xavier's College will seek prior written permission from FinX Institute before publishing any related information regarding this curriculum offering initiative in Press, media, social network, blogs, and in any other allied public channels.

5.3. FinX Institute will support St. Xavier's College for any placement activities and internship opportunities which will be created for students in future.

5.4. The Parties shall undertake regular audits for execution of programs.

5.5. The Parties will evaluate the feedback given by the students to gauge the success of the program.

6. INTELLECTUAL PROPERTY RIGHTS.

St. Xavier's College agrees and acknowledges that Course contents and curriculum of the Course are and shall continue to remain the intellectual property of FinX Institute and/or St. Xavier's College licensors. All rights not expressly granted herein are and shall always remain with FinX Institute. St. Xavier's College Agreement agrees to retain all of FinX Institute licensors' Logo, Trademark, Copyright notice and other proprietary markings or notice on the course material. St. Xavier's College Agreement shall not, permit any affiliated St. Xavier's College Agreement or persons to, remove, alter, obscure or otherwise render illegible any of FinX Institute's Logo, Trademark, Copyright notice or other proprietary or confidentiality markings that may be placed on the Course material or part thereof provided to St. Xavier's College Agreement hereunder without prior written approval. St. Xavier's College Agreement shall include on all copies of all or part of the Course material a reproduction of FinX Institute' and/or St. Xavier's College Agreement licensors' Logo, Trademark, Copyright notice and other proprietary markings or notice.

FinX Institute shall also continue to own all, and any intellectual property developed prior to or independently of this Agreement.

By entering into this Agreement both parties undertake:

- (a) To respect intellectual property;
- (b) Not to use intellectual property without the prior express written consent of FinX Institute.
- (c) Not to use intellectual property other than for the purpose of this Agreement.

If the Parties undertake any joint development in the course of providing services under this FinX Institute, any such joint development will be governed by a separate Agreement to be negotiated in good faith by the parties prior to the commencement of any joint development efforts.

Both Parties shall not use the name or logo without their prior written consent. St. Xavier's College shall not have any copyright on the study material of the Course prepared and distributed by FinX Institute and FinX Institute shall have all rights to protect its copyright works including the claim for legal cost and expenses arising therefrom or claim for specific performance or injunctive relief among others. This clause survives any expiration or termination of this Agreement.

It is agreed between St. Xavier's College and FinX Institute that neither party during the course of this Agreement shall desire nor intend to transfer any intellectual property rights whatsoever with respect to any information that is proprietary. The St. Xavier's College may use the logo and name of FinX Institute for the purposes of the Courses only, by taking prior written permission from FinX Institute for every such use.

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Kolkata



St. Xavier's College shall be liable to pay Fees to FinX Institute as mentioned in clause 3 2 above

7. CONFIDENTIALITY.

St. Xavier's College acknowledges and agrees that course contents and curriculum of the Courses are Confidential Information of FinX Institute irrespective of whether it is labelled as Confidential / Proprietary or not during the term of this AGREEMENT. FinX Institute may disclose to St. Xavier's College Confidential Information. Confidential Information shall mean all information whether marked as "Confidential" or "Proprietary" or not or information which by St. Xavier's College nature is confidential, except such information as is (a) previously known to St. Xavier's College Agreement at the time of disclosure, or (b) independently developed by St. Xavier's College and not derived from the Confidential Information supplied by FinX Institute or the participation of individuals who have had access to Confidential Information of FinX Institute (c) disclosed to St. Xavier's College by a third party without an obligation of confidentiality, or (d) in or subsequently comes into the public domain (other than as a result of a breach of this Agreement), or (e) required to be disclosed by St. Xavier's College by law, regulation, court order or other legal process.

St. Xavier's College shall hold such Confidential Information in strict confidence for FinX Institute and shall not use it for any purpose except in furtherance of the relationship set forth in this Agreement, or except as it may be authorized by FinX Institute in writing. St. Xavier's College shall further be responsible for the compliance of the foregoing by students, employees, faculty or agents who have access to Confidential Information in relation to the purpose of this AGREEMENT.

8. TERM.

The agreement between FinX Institute and St. Xavier's College would be effective from the execution date of this Agreement, first mentioned hereinabove ("Effective Date") and shall be valid for a period of Five (5) years thereafter. The term of this agreement may be extended by the Parties by mutual consent in writing.

9. TERMINATION.



Breach of this agreement by either of the Parties shall terminate this Agreement. In addition to this, it is mutually agreed between St. Xavier's College and FinX Institute that either Party can give a prior notice of thirty (30) days to terminate the contract. It is further agreed between the Parties that irrespective of the termination of the contract, if the Courses are in progress, it shall be obligatory on the part of St. Xavier's College and FinX Institute to ensure the completion of the course according to the terms and conditions of this Agreement.

10. PERIODIC REVIEW.

The Parties agree that the persons nominated herein below as the point of contact for each party (or their respective nominees) shall meet at a frequency mutually decided by FinX Institute and St. Xavier's College, either personally or through a teleconference to review the progress and plan the future course of action, to accomplish the objectives of this Agreement as per the mutually agreed time schedule.

Point of contact of:

FinX Institute Limited,
Plot No. 112, 1st Floor, Above Tata Croma,
Near Sion Circle, Sion Koliwada Road,
Mumbai -400 022
E-mail - chandrakant.joge@finxpert.org


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St. Xavier's College
(Autonomous)


Point of contact of

St. Xavier's College
Career Oriented Programmes Department
St. Xavier's College (Autonomous)
30 Mother Teresa Sarani (Park Street), Kolkata
700016, India
E-mail : career@sxccal.edu

11. DISPUTE RESOLUTION.

If any dispute or difference of any kind whatsoever may arise between the Parties in connection with or arising out of this agreement, FinX Institute and St. Xavier's College shall attempt for a period of sixty (60) days after receipt of notice by the other Party of the existence of a dispute to settle such dispute in the first instance by mutual discussions between the Parties. All disputes, differences or questions arising out of this Agreement including the interpretation of the terms herein or in regard to the obligations, failure or breach of any terms thereof by either of the Party under this agreement which have not been mutually settled as per the provisions of this clause shall be referred to arbitration under the provisions of the Arbitration and Conciliation Act, 1996. The Parties shall mutually appoint an arbitrator. The language for Arbitration shall be English. The provisions of this clause shall survive the termination of this Agreement.

12. GOVERNING LAW / JURISDICTION.

The laws of India shall govern this Agreement. Both parties irrevocably submit to the exclusive jurisdiction of the Courts in Mumbai, for any action or proceeding regarding this Agreement. The provisions of this clause shall survive the termination of this Agreement.

13. NO PARTNERSHIP OR AGENCY.

During the period of this Agreement the relationship of the Parties are of independent contractors. It is hereby understood and agreed that this Agreement is on a Principal-to-Principal basis and neither Party shall describe St. Xavier's College self as an agent, partner, joint-venture partner, employee, or representative of the other Party.

14. RELATIONSHIP OF THE PARTIES.

For the purposes of this Agreement, both the Parties are independent contractors. Neither this Agreement, nor any activities described herein, shall be construed as creating a partnership, joint venture, franchise, agency or other such relationship. Neither party is authorized, in any manner, to make any commitment on behalf of or to bind the other Party.

15. LIMITATION OF LIABILITY.

FinX Institute shall not be liable for any direct, indirect, incidental, special or consequential damages, or damages for loss of St. Xavier's College, revenue, data or use, incurred by the St. Xavier's College or any third party in connection with this or the subject matter of this Agreement, whether in an action in contract or tort or any other legal theory.

16. NOTICES.

All notices, requests, demands and other communications under this AGREEMENT or in connection herewith shall be given to or made upon the respective Parties as follows



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St. Xavier's College
(Autonomous)
Kolkata

To FINX INSTITUTE LIMITED:

Attention:

Ms. Kiran Kumari Majumder
Associate Manager,
Finx Institute Limited, 22 Camac Street,
Block-A, 1st Floor,
Kolkata-700 016.

To ST. XAVIER'S COLLEGE (AUTONOMOAGREEMENTS), KOLKATA:

Principal
St. Xavier's College (Autonomous), Kolkata
30 Mother Teresa Sarani (Park Street),
Kolkata 700016, India

Or to such other person or addresses as any of the parties shall have notified the other party. All notices, requests, demands and other communications given or made in accordance with the provisions of this Agreement shall be in writing by registered letter, fax or telegram.

17. NON-COMPETE.

St. Xavier's College shall not engage with any Competitor of FinX Institute, or Companies, with respect to the identified programmes, restricted as per the Policies of FinX Institute, directly or indirectly. Competitor means (a) any Stock Exchange in India or (b) any other institution / corporate / entity that provides courses / training in financial markets or other similar subjects. The above clause shall not be applicable to existing engagements of St. Xavier's College with Competitor of FinX Institute.

18. NON-EXCLUSIVE.

The engagement by FinX Institute with St. Xavier's College as per the terms and conditions of this Agreement shall be non-exclusive.

19. NON - SOLICITATION.

During the term of this Agreement and for a period of twelve (12) months thereafter, St. Xavier's College agrees not to hire, recruit, solicit or otherwise employ any employee of FinX Institute involved in the performance of St. Xavier's College obligations pursuant to this Agreement

20. FORCE MAJEURE.

Neither Party shall be liable for any failure or delay in the performance of St. Xavier's College obligations under this Agreement to the extent such failure or delay or both is caused, directly or indirectly, without fault by such Party, by any reason beyond St. Xavier's College Agreement reasonable control, including but not limited to, by fire, flood, explosion, earthquake, elements of nature, drought or bad weather, lightning or acts of God, epidemics or pandemics, acts of state, strikes, acts of war (whether declared or not), hostilities, terrorism, riots, civil disorders or commotion, lockouts, industrial disputes, rebellions or revolutions, blockages, quarantines, embargoes and other similar governmental action (each a "Force Majeure Event"). Any Party so delayed in St. Xavier's College performance will immediately notify the other by telephone or by the timeliest means otherwise available (to be confirmed in writing within ten (10) Business Days of the inception of such delay) and describe in reasonable detail the circumstances causing such delay with relevant documentary supporting. However, the Party claiming such event shall take all necessary steps to mitigate the delay so caused in spite of such Force Majeure Event.


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21. AUTHORITY.

Each signatory to this Agreement represents and warrants that he/she is duly authorized by the Party for and on whose behalf he/she is signing this Agreement to execute the same in a manner binding upon said Party and that all approvals, permissions and procedures necessary for vesting such authority in him/her have been duly complied with.

22. NO WAIVER.

Either Party's failure to exercise any right under this AGREEMENT shall not constitute a waiver of any other terms or conditions of this AGREEMENT with respect to any other or subsequent breach, or a waiver by such Party of ST. XAVIER'S COLLEGE Academy right at any time thereafter to require exact and strict compliance with the terms of this AGREEMENT. In order to be effective, all waivers under this AGREEMENT must be in writing and signed by the waiving Party.

23. SURVIVAL.

The clauses of this Agreement, including without limitation, confidentiality and intellectual property right obligations, which by their very nature ought to survive termination or expiration of this Agreement, shall so survive.

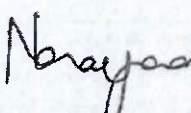

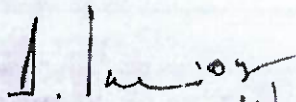

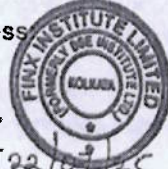

24. SEVERALTY.

If any clause or term of this Agreement be declared null and void and or unconstitutional or unenforceable, such clause or term shall be modified to the extent necessary to make it valid and enforceable whilst preserving the intent of the Parties and the remaining terms and the Agreement shall continue to operate and be binding on the Parties.

25. ENTIRE AGREEMENT.

This Agreement, along with the schedules and St. Xavier's College Agreement if any attached hereto, sets forth the entire agreement between the Parties and supersedes any other prior or contemporaneous proposals, agreements and representations between them related to St. Xavier's College, subject matter, whether written or oral, between the Parties and all amendments and extensions thereof, which shall be deemed to be superseded by this Agreement. No modifications or amendments to this AGREEMENT shall be binding upon the Parties unless made in writing and duly executed by authorized officials of both Parties.

IN WITNESS WHEREOF both the Parties through their duly authorized representatives signed this Agreement on the date first mentioned hereinabove.

<p>SIGNED and DELIVERED for and on behalf of FinX Institute Limited.</p>   <p>Authorized Signatory Name: V. Narayanan Iyer Title: Managing Director 22/07/25</p>	<p>SIGNED and DELIVERED for and on behalf of St. Xavier's College (Autonomous), Kolkata.</p>  <p>Authorized Signatory 22/07/2025 Name: Rev. Dr. Dominic Savio, SJ Title: Principal</p>
<p>In Presence of Witness</p>   <p>Name: Kiran Kumari Majumder Title: Associate Manager 22/07/25</p>	<p>In Presence of Witness: Principal St. Xavier's College (Autonomous) Kolkata</p>  <p>Name: Dr. Amitava Roy Title: Associate Professor</p>

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Kolkata

Annexure- A

Programme Details:

1. Post Graduate Diploma in Financial Market Analytics
2. Post Graduate Diploma in Data Science and Analytics
3. Certificate Program on Investment Strategy in Financial Markets
4. Certificate Program on Algo Trading
5. Certificate Program on Mutual Fund

Post Graduate Diploma in Financial Market Analytics:	
Course Name	Post Graduate Diploma in Financial Market Analytics
Summary of the course	<p>The Post Graduate Diploma in Financial Market Analytics is a comprehensive one-year program designed to equip participants with in-depth knowledge and practical skills across various facets of financial markets.</p> <p>This 200-hour course covers essential areas such as equity, debt, and derivatives markets, fundamental and technical analysis, financial modeling, and data analytics. The program aims to empower participants to make informed investment and trading decisions independently while managing risks effectively.</p> <p>Through a blend of theoretical learning and practical applications, including case studies and hands-on sessions, participants will develop a strong foundation in financial market analytics, preparing them for successful careers in finance, investment, and trading.</p>
Duration	1 Year, (200 hours)
Fees	Rs. 85,000/- Per Student/ Participant
Target Audience	Students/ General Public
What will you learn?	<p>You will be able to:</p> <ul style="list-style-type: none"> • Understand various financial markets and their instruments to make independent investment decisions. • Master fundamental and technical analysis techniques to evaluate investments and manage risk. • Learn financial modeling skills that include forecasting, valuation, and scenario planning. • Gain practical insights into trading and hedging with derivatives, focusing on complex strategies. • Learn to evaluate forex dynamics and the mutual fund landscape, enhancing investment strategies. • Apply data-driven approaches to optimize investment portfolios and manage financial risks.

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Course outline	<ul style="list-style-type: none"> • Introduction to Financial Markets • Fundamental Analysis and Market Evaluation • Working with Financial Spreadsheets • Financial Modelling • Technical Analysis • Introduction to Derivatives • Advanced Derivative Strategies • Forex Markets • Understanding Mutual Funds • Data Analytics in Investment, Risk, and Portfolio Management
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Post Graduate Diploma in Data Science & Analytics:	
Course Name	Post Graduate Diploma in Data Science & Analytics
Summary of the course	<p>The Post Graduate Diploma in Data Science & Analytics is a comprehensive program designed to equip learners with practical skills and knowledge in the field of data-driven decision-making. The course covers key modules including Big Data with Hadoop, Data Analytics, Data Preparation and Analysis, Data Visualization, and Machine Learning, culminating in a hands-on Case Study.</p> <p>Through this program, students gain exposure to real-world data challenges and learn to extract insights using tools, techniques and technologies widely used in the industry. The curriculum blends theory with practical application, preparing learners for roles such as data analyst, data engineer, and machine learning practitioner in a variety of sectors.</p>
Duration	1 Year, (200 hours)
Fees	Rs. 95,000/- Per Student/ Participant
Target Audience	Students/ General Public
What will you learn?	<p>You will be able to:</p> <ul style="list-style-type: none"> • Learn how to store and process large datasets efficiently using Hadoop and its ecosystem tools. • Develop the ability to analyze data and extract meaningful insights using statistical techniques. • Gain skills to clean, organize, and transform raw data for analysis and modeling. • Learn to create clear and effective visualizations to communicate data insights. • Understand and apply basic machine learning algorithms to make data-driven predictions. • Apply the complete data analytics process to solve a real-world problem end-to-end.
Course outline	<ul style="list-style-type: none"> • Bigdata Hadoop • Data Analytics • Data Preparation and Analysis • Data Visualization • Machine Learning • Case Study




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Certificate Programme in Investment Strategy on Financial Markets	
Course Name	Certificate Programme in Investment Strategy on Financial Markets
Summary of the course	<p>The <i>Certificate Programme in Investment Strategy on Financial Markets</i> is designed to provide learners with a strong foundation in financial markets and practical investment decision-making. The course offers a balanced blend of theoretical concepts and hands-on techniques across key areas such as Fundamental and Technical Analysis, Financial Derivatives, Mutual Funds, and Portfolio Management.</p> <p>Starting with an Introduction to Financial Markets, the program builds core competencies in evaluating investment opportunities, analyzing financial instruments, and developing diversified investment strategies. Learners will gain insights into market dynamics, risk-return trade-offs and modern investment tools essential for navigating today's financial landscape.</p> <p>This program is ideal for aspiring finance professionals, investors, and students looking to build expertise in crafting informed investment strategies across asset classes.</p>
Duration	6 month/ Approx 100hrs
Fees	Rs. 35,000/- Per Student/ Participant
Target Audience	Students/ General Public
What will you learn?	<p>You will be able to:</p> <ul style="list-style-type: none"> • Explore the wide range of topics such as financial management, technical analysis, Excel, Forex Markets, and financial modelling etc. • Demonstrate thorough understanding of financial ideas, theories, and practices that may be utilized in a number of business and financial situations • Identify opportunities to network with industry professionals, which can be beneficial while pursuing a career in finance at markets • Generate examples of how derivatives are used and explain about technical analysis
Course outline	<ul style="list-style-type: none"> • Introduction to Financial Markets • Fundamental Analysis • Introduction to Technical Analysis • Financial Derivatives • Understanding Mutual Funds • Portfolio Management

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Certificate Programme on Algorithmic Trading	
Course Name	Certificate Programme on Algorithmic Trading
Summary of the course	<p>In this course, participants delve into the essential principles of trading in financial markets through algorithmic strategies. Understanding that trading without a proven, profitable algorithmic strategy may lead to inconsistent results, students explore key concepts including Algorithmic Trading Foundations, Building Algorithmic Trading Strategies, Implementing Quantitative Analysis Techniques, Understanding Market Data Sources, Back testing Strategies, and more.</p> <p>Additionally, learners will grasp the fundamentals of market dynamics and price action, enabling them to interpret and analyse chart data with confidence and proficiency.</p>
Duration	100 hours
Fees	Rs. 35,000/- Per Student/ Participant
Target Audience	Students/ General Public
What will you learn?	<p>You will be able to:</p> <ul style="list-style-type: none"> • analyze diverse topics including financial markets and technical indicators • exhibit a comprehensive grasp of algorithmic trading strategies • recognize avenues for networking with professionals in the algorithmic trading industry • construct case studies illustrating the utilization of algorithms in analyzing stock charts
Course outline	<ul style="list-style-type: none"> • Introduction to Algorithmic Trading • Strategies • Implementing Strategies • Identify Order Management Platforms


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Certificate Programme on Mutual Funds Investment	
Course Name	Certificate Programme on Mutual Funds Investment
Summary of the course	<p>The <i>Certificate Programme on Mutual Funds Investment</i> is a focused course designed to equip learners with essential knowledge and practical skills to understand, evaluate, and invest in mutual funds effectively. The program covers key modules such as Introduction to Investments, Understanding Mutual Funds, Investing in Mutual Funds, Building Wealth with Mutual Funds, and the Role of an Intermediary as a Financial Planner.</p> <p>Through this course, learners will develop a strong foundation in mutual fund concepts, explore various fund types, understand risk-return profiles, and learn how to align investments with financial goals. The program also highlights the importance of financial planning and the role of intermediaries in guiding investors.</p> <p>Ideal for beginners, aspiring financial advisors, and retail investors, this certification empowers participants to make informed mutual fund investment decisions for long-term wealth creation.</p>
Duration	6 Month/Approx. 100 hours
Fees	Rs. 30,000/- Per Student/ Participant
Target Audience	Students/ General Public
What will you learn?	<p>You will be able to:</p> <ul style="list-style-type: none"> • Understand the basic principles of investing and the importance of goal-based financial planning. • Gain knowledge of mutual fund structures, types, and how they function as investment vehicles. • Learn how to select and invest in mutual funds based on risk appetite, financial goals, and fund performance. • Understand strategies for long-term wealth creation using SIPs, compounding, and portfolio diversification. • Learn how to guide clients in making informed investment decisions and creating personalized financial plans.
Course outline	<ul style="list-style-type: none"> • Introduction to Investments • Understanding Mutual Funds • Investing in Mutual Funds • Building wealth with Mutual Funds • Role of an Intermediary as a "Financial Planner"

[Handwritten Signature]

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